**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2016**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPF009”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 30 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPF009

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 8.658% (3 Month JIBAR as at 27 Sep 2016 of 7.358% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 March 2018

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 30 September 2016

**Date Convention** Following

**Interest Commencement Date** 30 September 2016

**First Interest Payment Date** 30 December 2016

**ISIN No.** ZAG000139767

Additional Information Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPF009%20Pricing%20Supplement%2020160930.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPF009%20Pricing%20Supplement%2020160930.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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